

# About Your Adviser



Scott Hendy
Authorised Representative No. 1284797

# Focused Advisers Harrison Group MCFP Pty Ltd

Authorised Representative No. 1256015

## **Business Contact Details**

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#### **About Me**

As your financial adviser, I am passionate about providing quality advice and solutions personalised to your needs.

I commenced my career as a financial adviser in 2022 and became an authorised representative of Alliance Wealth Pty Ltd on 23 June 2022.

I have met the FASEA Education Standard and I hold the following qualifications:

Master of Financial Planning

I am authorised to provide the following financial services:

#### **Superannuation and Retirement Planning**

Personal Superannuation
Corporate Superannuation
Industry and Public Sector Superannuation
Pensions and Annuities
Centrelink / Veterans' Affairs Assistance

#### Wealth Creation and Investments

Cash and Term Deposits Investment Bonds Managed Investments

## **Wealth Protection**

Term Life Insurance
Total and Permanent Disability (TPD) Insurance
Trauma Insurance
Income Protection Insurance
Business Insurance
Insurance Claims Assistance

# Other Financial Planning Services

Budgeting and Cashflow Management Debt Management

#### My Remuneration

I am remunerated by:

· Salary plus bonus program

The following table summarises the types of fees or commissions that are applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

Type of Remuneration	From	То
SoA Preparation Fee	\$1,200	\$8,800
Hourly Rate	\$350	

Type of Remuneration	Initial	Per Annum
Adviser Service Fee	\$1,200 to \$8,800	\$2,640 to \$6,600
Insurance Commission*	0% to 66%	0% to 33%

<sup>\*</sup> Based on a % of funds invested or insurance premiums

#### **Benefits, Interests and Associations**

The Business, associated entities or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice.

 $<sup>^{\</sup>wedge}$  Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.